

**NOTICE OF EARLY REDEMPTION TO THE NOTEHOLDERS
DATED 15 DECEMBER 2021**

related to

**€300,000,000 Undated Deeply Subordinated Floating Rate Notes
(the “Notes”) issued by NATIXIS (formerly Natexis Banques Populaires)**

ISIN Code: FR0010154278

Notice is hereby given that, pursuant to the General Call Option provisions under the Conditions of the Notes, the Issuer will redeem all of the outstanding Notes at their Original Principal Amount, together with any accrued and unpaid Interest, on 25 January 2022.

For the avoidance of doubts and unless the context otherwise requires, terms defined in the relevant Offering Circular of the Notes dated 21 January 2005, shall have the same meaning when used in this notice.

On behalf of the Issuer, NATIXIS

Date: 15 December 2021



Nathalie KUISSU TAGNE



Frédéric Planet
Head of Securities Operations

 **NATIXIS**

30, avenue Pierre Mendès France - 75013 Paris
BP 4 - 75080 Paris Cedex 02
01 44 11 11 11