

## **Results of the Tender Invitation by Raiffeisen Bank International AG**

Vienna, 6 March 2012. On 23 February 2012, the Raiffeisen Bank International AG (the "Bank") invited the holders of:

- (i) 1,000,000 Perpetual Non-cumulative Non-voting Fixed/Floating Rate Preferred Securities, with a liquidation preference of EUR 100 each, issued by RZB Finance (Jersey) II Limited (ISIN: XS0173287862)("Series II Securities");
- (ii) EUR 200,000,000 Perpetual Non-cumulative Subordinated Floating Rate Capital Notes, in the denomination of EUR 1,000 each, issued by RZB Finance (Jersey) III Limited (ISIN: XS0193631040)("Series III Securities "); and
- (iii) EUR 500,000,000 Non-cumulative Subordinated Perpetual Callable Step-up Fixed to Floating Rate Capital Notes, in the denomination of EUR 50,000 each, issued by RZB Finance (Jersey) IV Limited (ISIN: XS0253262025)("Series IV Securities ")

(together the "Securities", and each series of the Securities, a "Series") to tender the Securities to the Bank for purchase at a fixed purchase price plus any accrued and unpaid interest or dividends, as applicable, to but excluding the settlement date in respect of the Securities validly tendered for purchase for cash and accepted by the Bank (the "Invitation").

The Invitation expired at 5.00 p.m. (CET) on 5 March 2012.

The Bank has accepted for purchase EUR 357,806,400 in aggregate principal amount, or aggregate liquidation preference, as applicable, of Securities.

The final acceptance allocated to the Series II Securities (XS0173287862) is EUR 55,373,400.

The final acceptance allocated to the Series III Securities (XS0193631040) is EUR 109,233,000.

The final acceptance allocated to the Series IV Securities (XS0253262025) is EUR 193,200,000.

The Bank will also pay any and all accrued and unpaid interest or dividends, as applicable, to but excluding the settlement date in respect of the Securities validly tendered for purchase for cash and accepted by the Bank.

The settlement will be on 8 March 2012.

For further information please contact:

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