

New International Bond Issues															
Borrower	Amount		Coupon		Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount		Coupon		Launch spread bp	Moody's/S&P Ratings	Book-runner
	m.	Maturity	%	Price					m.	Maturity	%	Price			
US Dollars															
Anheuser-Busch Inbev	1.25bn	Jan 2014	7.20	99.97		Baa2/BBB+	BAS/Barc/DB/JPM	Lower Saxony	250	Jan 2011	FRN	Undiscl	6mE+5bps		NordLB
Anheuser-Busch Inbev	2.5bn	Jan 2019	7.75	99.923		Baa2/BBB+	BAS/Barc/DB/JPM	Schneider Electric	750	Jul 2013	6.75	99.956		A3	BC/Nat/RBS/SG
Anheuser-Busch Inbev	1.25bn	Jan 2039	8.20	99.744		Baa2/BBB+	BAS/Barc/DB/JPM	SFFE	5bn	Jan 2014	3.25	99.488		Aaa/AAA	BNPP/Cal/HSBC/Natixis/SG
BNG	1bn	Jan 2012	2.25	99.789		Aaa/AAA	BNP/CS/GS	Volkswagen	1.5bn	Jan 2014	6.875	99.504		A3	BNPP/DZ/Uni
CBA	2.5bn	Jan 2012	2.4	99.871		Aaa	Citi/JPM/Goldman Sachs	Sterling							
CBA	575	Jan 2014	FRN	100,000	C1mL+105bps	Aaa	Citi/JPM/Goldman Sachs	National Grid	350	Jan 2031	7.375	98.384		A3	Citi/Lloyds/RBS
Denmark	3bn	Mar 2012	1.88	80.5		Aaa/AAA	Barclays Capital/JPM/MS	Suncorp Metway	550	Jan 2014	4	97.799		Aaa	Citi/Deutsche Bank/RBC CM
EIB	4.5bn	Feb 2010	2	99.734		Aaa/AAA	Citi/HSBC/JPM	Swiss Francs							
Morgan Stanley	150	Sep 2011	FRN	100.729		Aaa/AAA	Morgan Stanley	BNG	150	May 2016	2.75	100.392		Aaa/AAA	UBS
Nabors Industries	1.125bn	Jan 2019	9.25	99.998		Baa1/BBB+	GS/UBS	GDF Suez	350	Dec 2012	3.5	102.655		Aa3/A	ABN/UBS
Nevada Power Co	125	Jan 2014	7.38	99.999		Baa3/BBB	UBS	Kommunalbanken	250	May 2017	2.875	100.46		Aaa	Credit Suisse
Philippines	1.5bn	May 2019	8.38	99.158		B1/BB-	Citi/Deutsche Bank/HSBC	Kommunalkredit	100	May 2018	3.25	101.188			CS/UBS
Progress Energy	600	Jan 2019	5.30	99.908		A2/A-	Deutsche Bank/Goldman Sachs	Kommuninvest	150	Jan 2010	0.375	100.445		Aaa	ZKB/Nordea
Republic of Turkey	1bn	Jul 2017	7.50	100.00		Ba3/BB-	Citi/HSBC	Nestle Finance	650	Aug 2013	2	100.036		Aa1	UBS
Walgreen Co	1bn	Jan 2019	5.25	99.447		A2/A+	BAS/Goldman Sachs/JPM/MS	Pfandbriefbank	158	Oct 2022	3.375	103.669			Credit Suisse
Euro								Pfandbriefbank	238	Aug 2012	1.75	100.562			Credit Suisse
Austria	3bn	Oct 2014	3.4	99.902		Aaa/AAA	BNP Paribas/HSBC/Morgan Stanley	Quebec	200	Dec 2018	3.875	100.965		Aa2	RBS/Deutsche Bank
BBVA	1bn	Jan 2014	4.875	99.991		Aa1/AA	BBVA/BNPP/Deutsche/HSBC	Quebec	270	Dec 2012	3.125	100.114		Aa2	RBS/Deutsche Bank
BES	1.5bn	Jan 2012	3.75	99.797		Aa2/AA-	BNPP/ES/HSBC/JPM	Sanofi-Aventis	250	Dec 2012	3.25	100.702		A1	ABN/BNPP
Commerzbank	5bn	Jan 2012	2.75	99.45		Aaa/AAA	BLB/BNPP/CMZ/DK/DZ/HSB/LBBW/UniCredit	SEK	75	May 2013	2.25	100.46		Aa1	ZKB
CRH	500	Apr 2018	4.00	94.862		Aaa	Calyon/LBBW/Soc Gen	Swedbank	25	Nov 2011	1.875	101.992		Aaa	UBS
Dexma	150	Nov 2010	4.25	101.962		Aaa/AAA	SG	Toyota USA	1.25bn	Feb 2012	4	100.475			BNP Paribas/Credit Suisse
GDF	1bn	Jan 2021	6.375			Aa3	Calyon/HSBC/Merrill Lynch/Santander								
HSBC France	1.5bn	Jan 2014	4.875	99.675		Aa3/AA	HSBC								
Ireland	6bn	Jan 2014	4	99.693		Aaa/AAA	Barclays/BNPP/Davy/ING/HSBC								
Land Hessen	300	Jan 2010	FRN	Undiscl	3mE+6bps	Aaa	Helaba								
Lower Saxony	250	Jan 2014	FRN	Undiscl	6mE+5bps		NordLB								
								Bond issue details are online at ft.com/bondissues . Final terms, non-callable unless stated. a) Deutsche, DZ, LBBW, Natixis, Unicredit, WestLB. b) Barclays, Citi, Commerzbank, Deutsche, DK. c) ABN Amro, Barclays, BayernLB, Deutsche, WestLB. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial							